

MARKET ROUNDUP



02 April, 2024



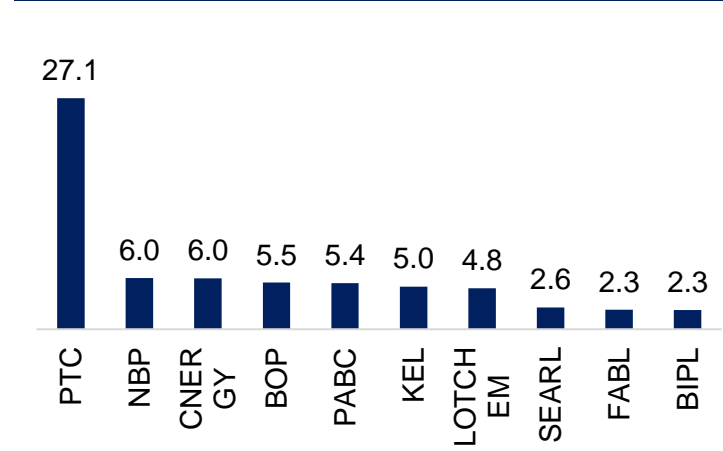
KSE-100 closes at 66,886 up 90 points

KSE-100 Index	KSE-All	KSE-30 Index	KMI-30 Index
66,886 0.13%	44,303 -0.15%	21,968 -0.02%	111,636 -0.26%

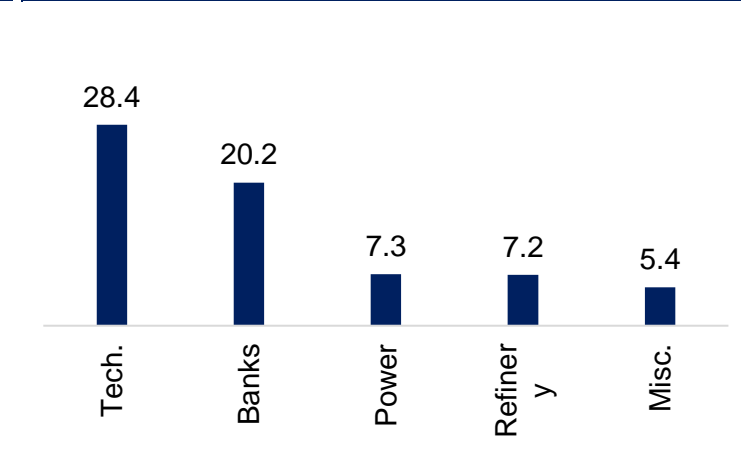
- The trading day commenced with a negative tone but managed to recuperate towards the conclusion. The KSE-100 index witnessed fluctuations, oscillating between 66,574 and 66,960 points before stabilizing at 66,886 points, indicating a net gain of 90 points. The overall turnover stood at 94.7 million shares, with a total value of PKR 4.2 billion.
- Stocks that contributed to the index's upswing included DAWH (5.7%, 63 points), SYS (2.6%, 40 points), FFC (1.3%, 26 points), FABL (6%, 19 points), and PSEL (3.7%, 16 points). Conversely, PTC and LOTCHEM witnessed significant trading activity, with 21.2 million and 7.2 million shares traded, respectively.
- Buying interest was notable in the Fertilizer and Banking sectors, while a mixed trend was observed in Tech stocks. However, E&P stocks faced selling pressure throughout the trading session.
- Trading activity remained subdued on the main bourse, with buying interest primarily focusing on secondary stocks. The market is anticipated to consolidate around these levels in the near term, although the primary trend remains positive. Therefore, investors are encouraged to consider long-term investments in sectors such as exploration and production, fertilizers, oil marketing companies, cement, and banking.

Sales Desk
Alpha Capital

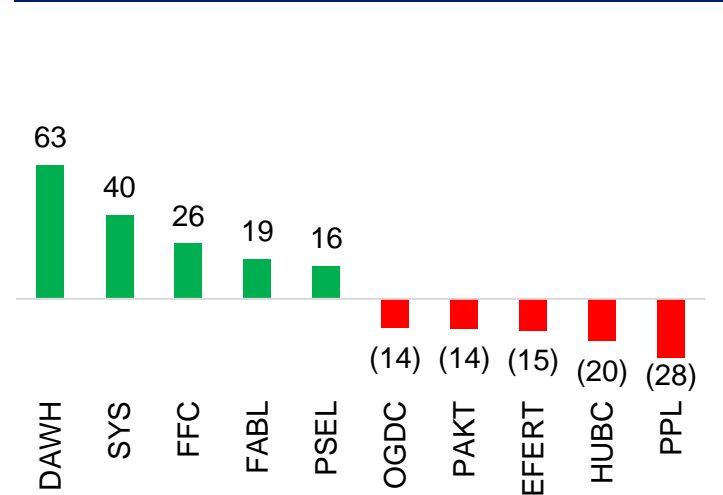
Most Active Stocks (Vol. mn shares)



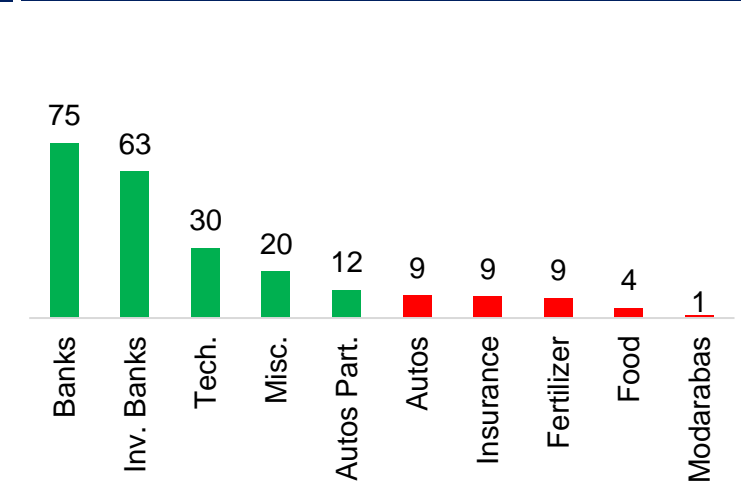
Top 5 Active Sectors (Vol. mn shares)



Stocks' Contribution to KSE 100 Index (points)



Sectors' Contribution to KSE 100 Index (points)



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